



Important Financial Documents

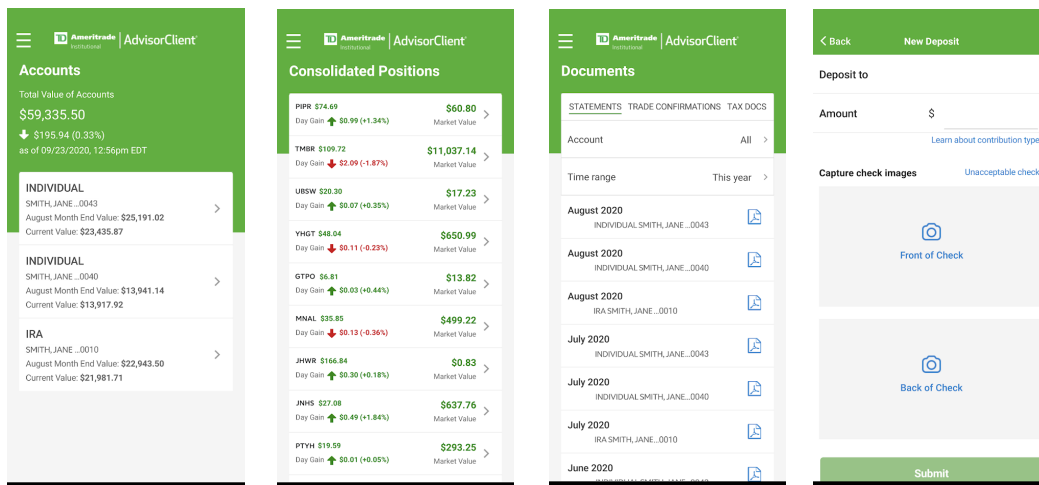
Investment advice offered through Financial & Tax Architects, Inc. (FTA).
FTA is a Registered Investment Advisor.



1. Go to <https://www.advisorclient.com/login/getstarted/setup>
2. All you'll need is your new account number to get started.
3. You can also add a mobile number to make your account more secure.



You can also download TD Ameritrade's AdvisorClient Mobile from the Apple App Store or Google Play. It allows you to stay connected and keep up to date on your investments. Use it to gain access to account balances, statements, investments, mobile check deposit, and more.





American Equity
Investment Life Holding Company

1. Go to <https://client.american-equity.com>
2. You will need one of your contract numbers.
3. On the left side of the screen, click the “Enroll Now” icon.
4. Follow the instructions. Be sure to write down your username and password and file somewhere safe.



FTA FINANCIAL & TAX
ARCHITECTS, INC.

Wealth Management Professionals

Your Representative is:

Your Information



Your Company Information

123 Main St., Suite 0000

Saint Louis, MO 63131

T: 314.555.1234 • F: 314.555.5678

advisor@youremail.com

YourWebsite.com



"Old World - New World - New Frontier"

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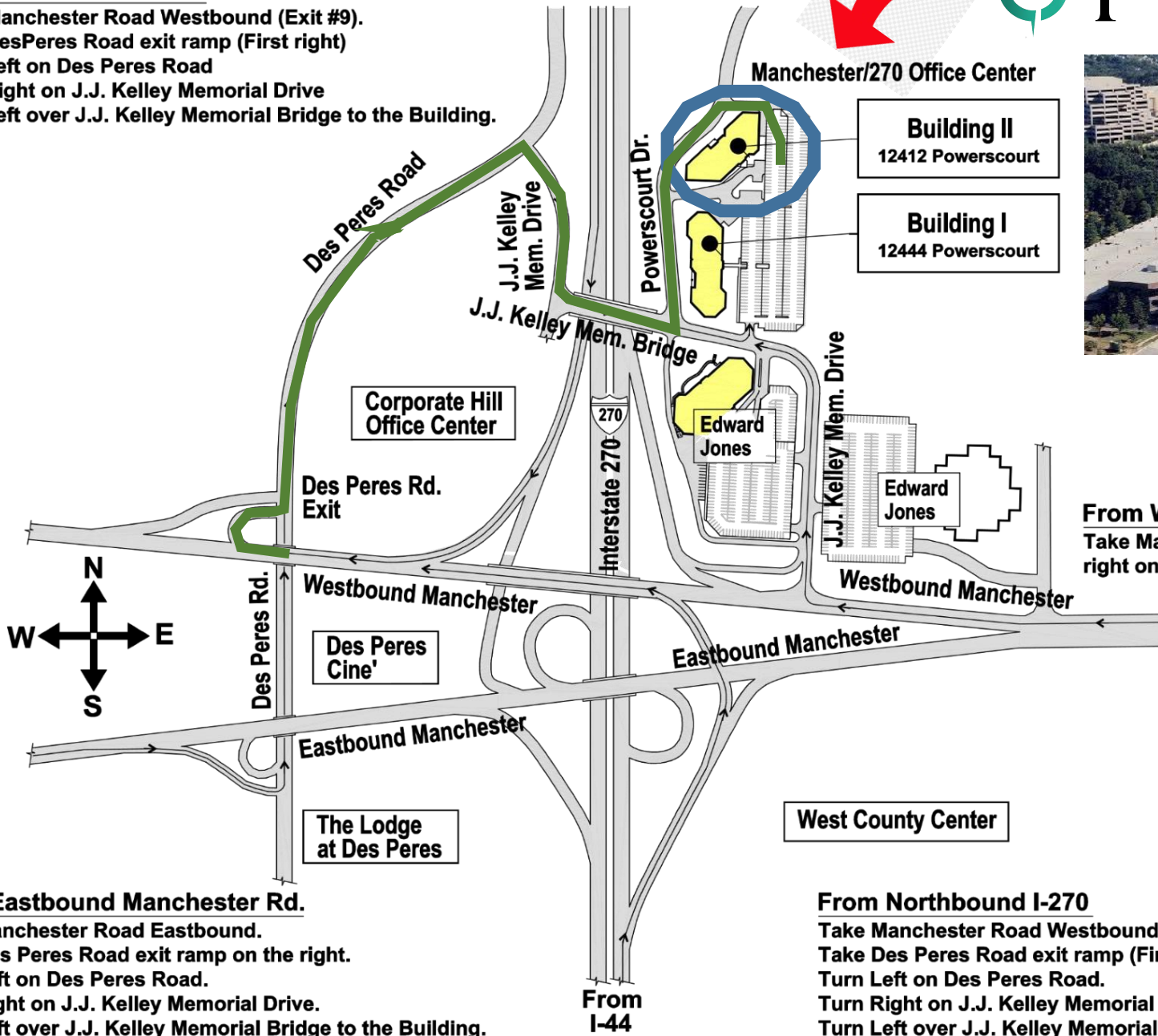
12412 Powerscourt Drive, Suite 25
St. Louis, MO 63131 314-858-1122

Manchester/270 Office Center

From Southbound I-270

Take Manchester Road Westbound (Exit #9).
Take DesPeres Road exit ramp (First right)
Turn Left on Des Peres Road
Turn Right on J.J. Kelley Memorial Drive
Turn Left over J.J. Kelley Memorial Bridge to the Building.

From HWY 40/
I-64



Manchester/270 Office Center

Building II

12412 Powerscourt

Building I

12444 Powerscourt

Corporate Hill
Office Center

Des Peres Rd.
Exit

Des Peres
Cine'

The Lodge
at Des Peres

Edward
Jones

Edward
Jones

West County Center

From Westbound Manchester Rd.

Take Manchester Road Westbound to
right on J.J. Kelley Memorial Drive

From Northbound I-270

Take Manchester Road Westbound (Exit #9)
Take Des Peres Road exit ramp (First right).
Turn Left on Des Peres Road.
Turn Right on J.J. Kelley Memorial Drive.
Turn Left over J.J. Kelley Memorial Bridge to the Building.

From Eastbound Manchester Rd.

Take Manchester Road Eastbound.
Take Des Peres Road exit ramp on the right.
Turn Left on Des Peres Road.
Turn Right on J.J. Kelley Memorial Drive.
Turn Left over J.J. Kelley Memorial Bridge to the Building.

From
I-44



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Estate and Legal Documents

Investment advice offered through Financial & Tax Architects, Inc. (FTA).
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Life Insurance

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Healthcare/Medicare Supplements

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Property, Casualty, Liability

Insurance

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Long Term Care Insurance

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Real Estate Documents

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Financial & Tax Architects

Accounts

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Outside Accounts

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Important Tax Documents

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Other Family Documents

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